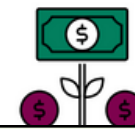


 SAVVY LADIES



2026 Calendar

savvyladies.org



January

2026

| MON | TUE | WED | THU | FRI | SAT | SUN |
|-----|-----|-----|-----|-----|-----|-----|
| | | | 1 | 2 | 3 | 4 |
| 5 | 6 | 7 | 8 | 9 | 10 | 11 |
| 12 | 13 | 14 | 15 | 16 | 17 | 18 |
| 19 | 20 | 21 | 22 | 23 | 24 | 25 |
| 26 | 27 | 28 | 29 | 30 | 31 | |

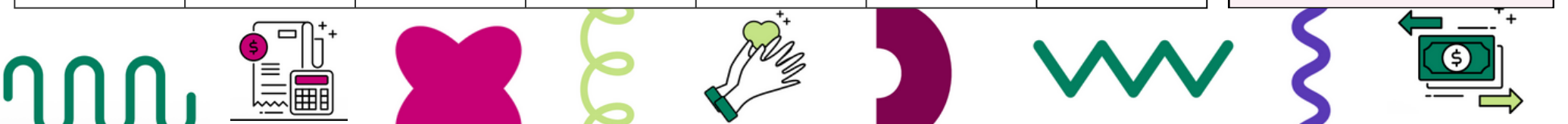
TO DO:

- REVIEW AND REFRESH YOUR ANNUAL BUDGET
- SET FINANCIAL GOALS FOR THE YEAR
- ORGANIZE TAX DOCUMENTS AS THEY START ARRIVING



Believe in your next beautiful self now, and go after it.

PRECIOUS WILLIAMS





February

2026

| MON | TUE | WED | THU | FRI | SAT | SUN |
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| 9 | 10 | 11 | 12 | 13 | 14 | 15 |
| 16 | 17 | 18 | 19 | 20 | 21 | 22 |
| 23 | 24 | 25 | 26 | 27 | 28 | |

TO DO:

- REVIEW YOUR CREDIT REPORT FOR FREE
- NEGOTIATE AND COMPARE INSURANCE RATES
- CHECK PROGRESS ON JANUARY GOALS



What is the financial journey you want to create for yourself?





March

2026

| MON | TUE | WED | THU | FRI | SAT | SUN |
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| 16 | 17 | 18 | 19 | 20 | 21 | 22 |
| 23 | 24 | 25 | 26 | 27 | 28 | 29 |
| 30 | 31 | | | | | |

TO DO:

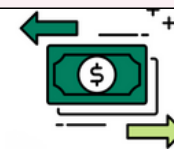
FUND YOUR IRA OR ROTH IRA FOR THE PREVIOUS TAX YEAR

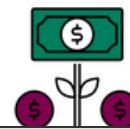
REVIEW BENEFICIARIES ON RETIREMENT AND INSURANCE ACCOUNTS

ORGANIZE DOCUMENTS NEEDED FOR TAX FILING

Financial knowledge is power. Ask your question today.

savvyladies.org/free-financial-helpline/





April

2026

| MON | TUE | WED | THU | FRI | SAT | SUN |
|-----|-----|-----|-----|-----|-----|-----|
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| 13 | 14 | 15 | 16 | 17 | 18 | 19 |
| 20 | 21 | 22 | 23 | 24 | 25 | 26 |
| 27 | 28 | 29 | 30 | | | |

TO DO:

- APRIL 15: TAX RETURN FILING DEADLINE (OR FILE FOR AN EXTENSION)
- APRIL 15: LAST DAY TO CONTRIBUTE TO IRAS FOR THE PRIOR YEAR
- REVIEW YOUR EMERGENCY FUND — AIM FOR 1-3 MONTHS SAVED (OR START ONE)

“

In the midst of chaos there is also opportunity.





May

2026

| MON | TUE | WED | THU | FRI | SAT | SUN |
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| 18 | 19 | 20 | 21 | 22 | 23 | 24 |
| 25 | 26 | 27 | 28 | 29 | 30 | 31 |

TO DO:

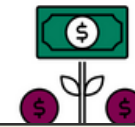
- REVIEW YOUR SUBSCRIPTIONS AND CANCEL UNUSED SERVICES
- COMPARE YOUR CELL PHONE OR INTERNET PLAN FOR POTENTIAL SAVINGS
- MIDYEAR CREDIT SCORE CHECK

“

Learning about your money brings women choices and voices.

MANISHA THAKOR





June

2026

| MON | TUE | WED | THU | FRI | SAT | SUN |
|-----|-----|-----|-----|-----|-----|-----|
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| 15 | 16 | 17 | 18 | 19 | 20 | 21 |
| 22 | 23 | 24 | 25 | 26 | 27 | 28 |
| 29 | 30 | | | | | |

TO DO:

MIDYEAR FINANCIAL CHECK-IN: REVISIT GOALS, DEBT, AND SAVINGS PROGRESS

REBALANCE INVESTMENT ACCOUNTS IF NEEDED

REVIEW YOUR FLEXIBLE SPENDING ACCOUNTS (FSA) BALANCE



Successful investing is a journey, not a one-time event.





July

2026

| MON | TUE | WED | THU | FRI | SAT | SUN |
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| 13 | 14 | 15 | 16 | 17 | 18 | 19 |
| 20 | 21 | 22 | 23 | 24 | 25 | 26 |
| 27 | 28 | 29 | 30 | 31 | | |

TO DO:

- CHECK YOUR WITHHOLDING VIA THE IRS WITHHOLDING ESTIMATOR
- DO A MIDYEAR BUDGET REFRESH
- UPDATE YOUR PASSWORDS AND FINANCIAL LOGINS



There are 168 hours in each week. How do you spend yours?





August

2026

| MON | TUE | WED | THU | FRI | SAT | SUN |
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| 10 | 11 | 12 | 13 | 14 | 15 | 16 |
| 17 | 18 | 19 | 20 | 21 | 22 | 23 |
| 24 | 25 | 26 | 27 | 28 | 29 | 30 |
| 31 | | | | | | |

TO DO:

- BACK-TO-SCHOOL OR FALL EXPENSE PLANNING
- REVIEW HEALTH INSURANCE USAGE SO FAR
- AUDIT YOUR EMERGENCY PREPAREDNESS

“
**Mindful,
 values-based
 budgeting will
 help you
 spend on the
 things that
 matter.**”





September

2026

| MON | TUE | WED | THU | FRI | SAT | SUN |
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| 14 | 15 | 16 | 17 | 18 | 19 | 20 |
| 21 | 22 | 23 | 24 | 25 | 26 | 27 |
| 28 | 29 | 30 | | | | |

TO DO:

- START YEAR-END TAX PLANNING
- CHECK CONTRIBUTIONS TO RETIREMENT ACCOUNTS (INCREASE IF POSSIBLE)
- REVIEW WORKPLACE BENEFITS AHEAD OF OPEN ENROLLMENT

**Be courageous.
Ask a
clarifying
question.**

savvyladies.org/free-financial-helpline/





October

2026

| MON | TUE | WED | THU | FRI | SAT | SUN |
|-----|-----|-----|-----|-----|-----|-----|
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| 19 | 20 | 21 | 22 | 23 | 24 | 25 |
| 26 | 27 | 28 | 29 | 30 | 31 | |

TO DO:

- PREPARE FOR OPEN ENROLLMENT
- BEGIN HOLIDAY SAVINGS PLAN OR GIFT BUDGET
- REVIEW ESTATE PLANNING BASICS



Investing to grow your money is the gamechanger for women to gain financial security.





November

2026

| MON | TUE | WED | THU | FRI | SAT | SUN |
|-----|-----|-----|-----|-----|-----|-----|
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| 16 | 17 | 18 | 19 | 20 | 21 | 22 |
| 23 | 24 | 25 | 26 | 27 | 28 | 29 |
| 30 | | | | | | |

TO DO:

- FINALIZE OPEN ENROLLMENT SELECTIONS
- CHARITABLE GIVING PLAN
- REVIEW YOUR CREDIT CARDS: CASH BACK, TRAVEL POINTS, ANNUAL FEES



Get loud. Get proud about your money. Don't be shy.

AJA EVANS



December

2026

| MON | TUE | WED | THU | FRI | SAT | SUN |
|-----|-----|-----|-----|-----|-----|-----|
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| 14 | 15 | 16 | 17 | 18 | 19 | 20 |
| 21 | 22 | 23 | 24 | 25 | 26 | 27 |
| 28 | 29 | 30 | 31 | | | |

TO DO:

- USE REMAINING FSA FUNDS BEFORE THEY EXPIRE
- END-OF-YEAR FINANCIAL REVIEW: NET WORTH CHECK, DEBT RECAP, SAVINGS MILESTONES
- SET FINANCIAL GOALS FOR 2027

“
Believe
beyond your
limits.”



